

2007 FALL CONFERENCE

AGENDA

10 CPE HOURS

Community College Internal Auditors Fall Conference 2007
Hotel Huntington Beach
7667 Center Avenue, Huntington Beach, CA
October 4 & 5, 2007

October 4, 2007, Thursday

- 7:30 – 8:15 *Sign In, Breakfast*
- 8:15 – 8:30 **Welcome by Dr. Kenneth D. Yglesias**, Chancellor, Coast Community College District
- 8:30-10:15 **GASB 43/45** – Robert Hornaday, Keenan & Associates, and Kim Allen, Director of Fiscal Affairs, Coast Community College District, will discuss recognition of and strategies for dealing with GASB 43 & 45 guidelines concerning unfunded retiree welfare liabilities. Funding strategies and alternatives will be reviewed, as well as a specific example of the Coast Community College District funding plan.
- 10:15 - 10:30 *Break*
- 10:30 - 12:00 **National Incident Management System (NIMS) Disaster Recovery** – Linda Morin, Environmental Health & Safety Coordinator, Coast Community College District, and Helen Rothgeb, Director of Business Services, Orange Coast College, will review the present California Standard Emergency Management System requirements and outline the integration process of new National Incident Management System. Discussion will focus on how these requirements will financially impact the state-wide community college system's emergency preparedness process and the consequences for non-compliance. Participants will actively engage in a table exercise that will incorporate the use of the NIMS/SEMS compliance crosswalk and FEMA's financial and recovery documents. A CD copy of NIMSCAST, the federal compliance implementation plan, will be provided to each participant.
- 12:00 - 12:45 *Lunch*
- 12:45 – 1:15 **CCIA Business Meeting**
- 1:15 – 2:45 **Student Attendance Accounting & Compressed Calendar** – Elias Regalado, State Chancellor's Office will provide an update on current activities and issues related to student attendance accounting and reporting along with compressed calendars.
- 2:45 - 3:00 *Break*
- 3:00 – 4:00 **Foundation Operations** – Vicenti, Lloyd & Stutzman, will discuss various issues surrounding the operations of non-profit foundations, including the Pension Protection Act of 2006 and unrelated business income taxes (UBIT).
- 4:00 – 4:10 *Break*
- 4:10 – 5:10 **Compton Overview, Phase 2** – Dr. Jamillah Moore with School Services of California, Inc (formerly Vice Chancellor of Governmental Affairs with the State Chancellor's Office), will discuss her first hand experiences while serving as Interim President of Compton Community College District. Dr. Moore will also discuss the District's recovery and status to date as outlined by AB 318 the recovery loan legislation which includes the breakdown in controls at Compton as recently outlined by the extraordinary audit submitted by the Fiscal Crisis and Management Assistance Team (FCMAT).
- 5:10 – 6:30 **CCIA Reception** at the Hotel Huntington Beach with light hors d' oeuvres and no-host bar immediately followed by dinner sponsored by Sungard Higher Education. This will give you a chance to reconnect with professionals from around the State and develop new networks.

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October 5, 2007, Friday

- 8:00 – 8:30 *Continental Breakfast*
- 8:30 – 9:30 **Sunshine Act** – Tania Walden, District Auditor, Los Rios Community College District, will discuss the emerging issues and how Districts can address them. Lender relationships with colleges and their financial aid offices are under close public scrutiny. Some financial and educational institutions, addressing potential conflicts of interest or the appearance of conflicts, have signed settlement agreements, paying restitution to students and promising to adhere to codes of conduct in student loan practices. Proposed legislation (the “Student Loan Sunshine Act”) and other compliance requirements are in development to establish codes of conduct and requirements for colleges and lenders.
- 9:30 – 9:45 *Break*
- 9:45 – 11:00 **The Importance of Contractual Risk Transfer** – Bill Kerwin, District Risk Services Manager, Coast Community College District, will provide an overview of what contractual risk transfer is, the benefits of an effective risk transfer protocol, effective methods of effective risk transfer, and the pitfalls which may result when failing to effectively transfer risk to other parties pursuant to contract.
- 11:00 – 11:30 **Roundtable** – This is your opportunity to talk with your peers around the state and get their advice on the suggested topics as well as any other budget, accounting or procedural matters. This session will lead with **Record Retention**.
- 12:00 *Boxed Lunch Delivered, Conference Ends*



Presenters John Thompson and Sheena Tran act out a skit on Sub-recipient monitoring in San Diego, California during the Fall 2006 Conference.

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Directions

From the South/John Wayne Airport:
Take 405 North to Beach Boulevard.
Take South exit of Beach Boulevard.
Exit will wrap around & merge onto
far right lane of Beach Boulevard. Stay
in far right lane. The first light will be
Center Avenue - turn right and we are
1/4 of a mile up on the right.

From the North/LAX:
Take 405 South to Beach Boulevard.
Take South exit of Beach Boulevard.
Stay in far right lane until South exit
ends. Make an immediate right & that
will take you directly onto Center
Avenue. We are 1/4 of a mile up on the
right.

Hotel Parking:

■ Complementary for hotel guests.
Underground parking is also available.

John Wayne Airport Shuttle:

■ Complementary for hotel guests.
Please schedule pick-up/drop-off with
front desk during your reservation.

Hotel Accommodations

Hotel Huntington Beach

7667 Center Avenue
Huntington Beach, CA 92647
P(714) 891-0123
www.HotelHB.com

One/Two Person - \$84.00
Ask the front desk for CCIA Rate
Reserve by September 7, 2007

*Conference participants are encouraged
to book room reservations early in order
to ensure a room*

CCIA 2007 Fall Conference - Confirmation Notice

Fees and Deadlines:

\$95.00 - Single Attendee paid by September 14, 2007
\$85.00 - Multiple Attendees from a district paid by September 14, 2007
\$105.00 - Any Attendee paid after September 14, 2007
\$180.00 - Non-Community College Attendee

Refunds:

Must be requested in writing 7 days prior to conference.

To Register:

- 1) Contact Claudette Dain at (714) 808-4751 or CDain@nocccd.edu
- 2) Make Checks payable to: **Community College Internal Auditors**
- 3) Return this confirmation notice and registration fee to:
**North Orange County Community College District, 1830 W. Romney Drive
Anaheim, CA 92801-1819, Attn: Claudette Dain**

_____	_____	_____
Name	Name	Name
_____	_____	_____
District Name	District Name	District Name
_____	_____	_____
Phone Number	Phone Number	Phone Number
_____	_____	_____
Email Address	Email Address	Email Address

In order to have an accurate count for our caterer, please indicate the number of registrants attending lunch:

October 4, 2007, Thursday How many will attend lunch? _____ Vegetarian _____

October 5, 2007, Friday How many will attend lunch? _____ Vegetarian _____

- Please check here if attending CCIA conference for the first time.
 Please check here if you do not wish to be on the future CCIA email list.